Market Performance

August 19, 2026

The Pakistan Stock Exchange (PSX) witnessed a weak trading session as the benchmark KSE-100 Index closed at 176,846.36, shedding 1,109.15 points (-0.62%). The index traded within a range of 176,638.10 to 178,942.31, reflecting continued volatility throughout the day, while total market volume stood at 409.77 million shares.

Selling pressure persisted for a second consecutive session as fading prospects for a US-Iran peace agreement and elevated international oil prices continued to weigh on investor sentiment. Market participants are expected to remain focused on the ongoing geopolitical situation for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	176,846.36	52,492.72	248,794.51	107,399.63
Previous Level	177,955.50	52,861.71	250,423.06	107,760.08
Change (Points)	-1,109.14	-368.99	-1,628.55	-360.45
Change (%)	-0.62%	-0.70%	-0.65%	-0.33%
WTD	-1.81%	-2.07%	-1.66%	-1.32%
MTD	0.43%	0.02%	0.65%	0.82%
CYTD	1.60%	-1.52%	0.10%	2.66%
FYTD	-1.92%	-2.28%	-3.32%	-1.36%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	409.77	109.18	113.33	784.96
Change DoD	-19.9%	-35.1%	-34.4%	-23.9%
Total Val . (Rs mn)	27,036	22,203	21,696	39,343
C-Mkt Cap. (Rs. bn)	4,997	3,523	2,605	19,811

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	14.01	-0.78	-5.27%	217,459,558
FCL	28.79	1.28	4.65%	27,382,353
ASL	15.29	0.52	3.52%	27,214,267
KEL	7.18	-0.08	-1.10%	26,200,478
WTL	1.19	0.00	0.00%	20,083,979

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
FPRMR2	1.97	1.00	103.09%	506,770
DWTMWU	10.64	1.00	10.37%	249,692
DBCINC	13.61	1.24	10.02%	853,999
FIBLM	15.82	1.44	10.01%	804,296
CLVL	22.53	2.05	10.01%	7,227,042

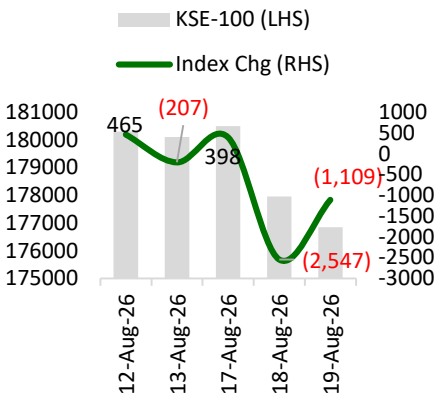
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
TCORPCPS	10.31	-1.15	-10.03%	398,081
CJPLWU	23.36	-2.60	-10.01%	2,048,981
STLR	16.37	-1.82	-10.00%	210,943
JKSM	332.55	-36.95	-10.00%	18,533
JATM	55.46	-6.16	-10.00%	121,378

Data Source: PSX, & Darson Sec. Ltd.

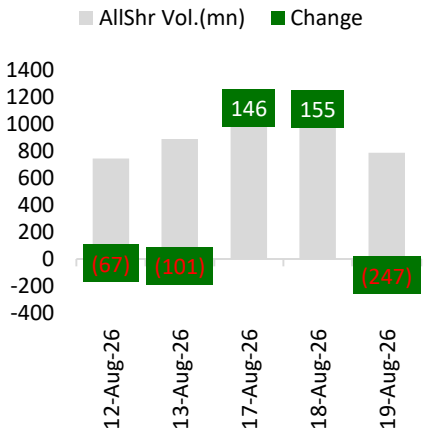
MARKET STATISTICS

KSE-100 INDEX & CHANGE



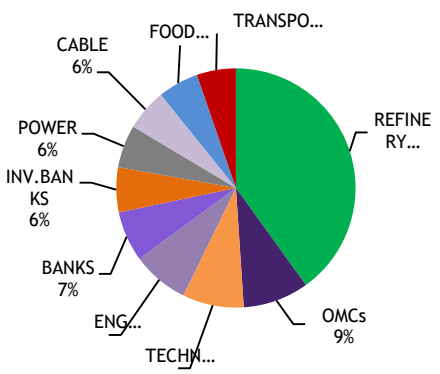
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
PPL	236.47	3.41	3.17	80.80	16,431,717
PTC	71.60	1.51	0.85	31.71	8,891,740
DGKC	213.69	3.00	0.94	23.26	4,567,270
ISL	95.31	4.12	0.29	22.20	3,197,895
FATIMA	161.25	1.66	1.02	18.51	1,625,320
AKBLXD	105.10	1.02	0.91	15.70	3,136,392
TRG	59.97	1.09	0.43	13.68	2,663,492
MTL	301.86	1.91	1.08	12.14	91,079
LCI	224.49	1.74	0.41	5.69	108,856
AGP	181.27	1.71	0.30	5.08	502,634

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
UBL	453.66	-8.32	7.96	-258.10	2,298,632.00
ENGROH	265.01	-3.74	4.79	-119.55	2,853,920.00
HBLXD	320.36	-5.09	3.76	-105.70	630,290.00
FFCXD	542.89	-2.83	8.60	-79.27	595,755.00
ATRL	1,064.03	-51.31	0.91	-77.45	928,208.00
MEBLXD	562.90	-4.59	5.07	-73.13	466,878.00
MARI	660.72	-6.60	3.18	-56.09	724,869.00
SYS	127.25	-1.52	2.44	-51.52	1,460,718.00
CNERGY	14.01	-0.78	0.39	-37.91	217,459,558.00
NBP	203.49	-1.94	2.08	-35.03	2,097,803.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	14.01	217,459,558	DSIL	11.54	14,152,128
FCL	28.79	27,382,353	BOP	33.57	13,036,626
ASL	15.29	27,214,267	HASCOLNC	21.34	12,806,346
KEL	7.18	26,200,478	PAKRI	18.23	12,482,703
WTL	1.19	20,083,979	TPLP	15.29	10,134,624
SSGC	28.49	17,555,686	PREMA	40.04	9,477,754
PRL	83.37	16,948,116	PSO	375.85	9,055,668
PPL	236.47	16,431,717	PTC	71.60	8,889,740
TSBL	2.30	16,391,331	FNEL	1.17	8,298,301
PIBTL	16.43	14,554,134	BECO	5.02	8,273,782

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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